

# Previsit Questionnaire

- To supply the doctor with the information necessary to provide a thorough medical consultation, please complete the form below and return it to us by email, fax, or our MedTunnel portal no later than one week prior to your visit.
- You may download the form and answer the questions by hand or use a PDF filler of your choice.
- The doctor will review your responses in detail before seeing you and prepare materials to discuss during your visit.
- Family history information is especially important for determining genetic risks, so please make sure to complete this and all parts of the form to the best of your ability.
- Our office will check your insurance eligibility and benefits (if applicable) and provide a cost estimate and log-in instructions in advance of your appointment.
- Please remember to review and sign the Telemedicine Consent Form at the end of this document.
- Let us know if you have any questions or need further assistance.

Thank you. We look forward to meeting you.

The Office of Dr. Claudia Mikail

**TELEMEDICINE REGISTRATION FORM**

VISIT DATE: \_\_\_\_\_

BIRTHDATE (MO/DAY/YR): \_\_\_\_\_

PATIENT NAME: \_\_\_\_\_  
 \_\_\_\_\_

AGE: \_\_\_\_\_ SEX AT BIRTH:  MALE  FEMALE

GENDER IDENTITY: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

SS#: \_\_\_\_\_

DRIVER LIC #: \_\_\_\_\_

PREFERRED LANGUAGE: \_\_\_\_\_  
 \_\_\_\_\_

**TELEPHONE NUMBERS**

HOME:

BEST TIME TO REACH YOU BY PHONE:

WORK:

MAY WE LEAVE VOICEMAIL MESSAGES?  YES  NO

CELL:

MAY WE EMAIL YOU HEALTH-RELATED MESSAGES?

EMAIL ADDRESS: : \_\_\_\_\_

YES  NO

**RACIAL/ETHNIC ORIGIN**

- AFRICAN
- AMERICAN INDIAN/ALASKAN NATIVE
- ASIAN/PACIFIC ISLANDER
- EUROPEAN
- HISPANIC
- MIDDLE EASTERN
- OTHER: \_\_\_\_\_

**MARITAL STATUS**

- SINGLE
- MARRIED
- SEPARATED
- DIVORCED
- WIDOWED
- PARTNERED FOR \_\_\_ YEARS

**SPOUSE'S INFORMATION (OR PARENT/GUARDIAN INFORMATION FOR MINORS):**

NAME:

DATE OF BIRTH:

ADDRESS:

PHONE NUMBERS: (H,W,C):

EMPLOYER:

SS#:

MAY WE SHARE PROTECTED HEALTH INFORMATION (PHI) WITH YOUR SPOUSE?  YES  NO

IN CASE OF EMERGENCY, CONTACT (NAME): \_\_\_\_\_

HOME PHONE: \_\_\_\_\_ CELL PHONE: \_\_\_\_\_

WORK PHONE: \_\_\_\_\_ RELATIONSHIP TO YOU: \_\_\_\_\_

**ACKNOWLEDGMENT:** I have received a copy of this medical practice's HIPAA Privacy Practices, Notice to Consumers, and Open Payments Database Notice through their office website: <https://www.mikailmd.com>

PLEASE SIGN HERE: \_\_\_\_\_ DATE: \_\_\_\_\_

**INSURANCE AND BILLING INFORMATION**

VISIT DATE: \_\_\_\_\_ PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

**WHO IS RESPONSIBLE FOR THIS ACCOUNT:**

NAME:  
 RELATIONSHIP TO PATIENT:  
 DATE OF BIRTH:

INSURANCE COMPANY NAME (IF NONE, WRITE "NONE"):  
 INSURANCE COMPANY ADDRESS:  
 INSURANCE COMPANY PHONE NUMBER:  
 GROUP #/POLICY #:

**SECONDARY INSURANCE INFORMATION:**

IS PATIENT COVERED BY ADDITIONAL INSURANCE? (CIRCLE ONE) YES NO

SUBSCRIBER'S NAME:  
 SUBSCRIBER'S DATE OF BIRTH:  
 SUBSCRIBER'S SS#  
 RELATIONSHIP TO PATIENT:

INSURANCE COMPANY NAME:  
 INSURANCE COMPANY ADDRESS:  
 GROUP #/POLICY#:

**INSURANCE ASSIGNMENT AND RELEASE:** I certify that I (and/or my dependents) have insurance coverage with the insurance company named above (if applicable). Dr. Mikail's office may disclose my healthcare information to my health insurer and their agents to obtain payment for services and/or determine insurance benefits and/or benefits payable for related services. I authorize the use of my signature on all insurance submissions by Dr. Mikail's office, to whom I assign all benefit payments for the services rendered.

**FINANCIAL RESPONSIBILITY AGREEMENT:** I understand that I am financially responsible for all charges by Dr. Mikail's office. I understand that if I have not paid my insurance premium on time, have not fulfilled my deductible, the services I receive are not covered by my health insurance plan, or my insurer otherwise denies payment for my medical care for any reason, I will be responsible for payment for the services provided. I agree to verify potential charges for any lab tests, imaging, referrals, or other procedures related to my care directly with my health insurer and the service provider before proceeding with those services.

**PLEASE SIGN AND DATE BELOW:**

\_\_\_\_\_  
 Signature of Beneficiary, Guardian, or Personal Representative \_\_\_\_\_  
 Date

\_\_\_\_\_  
 Please print name of Beneficiary, Guardian, or Personal Representative \_\_\_\_\_  
 Date

**PREVISIT MEDICAL HISTORY AND HEALTH RISK ASSESSMENT FORM****PATIENT NAME:****CURRENT AGE:****BIOLOGICAL SEX:** MALE FEMALE**DATE OF BIRTH:****GENDER IDENTITY:**  MALE  FEMALE  NON-BINARY

(IF A MINOR) PATIENT'S MOTHER'S NAME :

PATIENT'S FATHER'S NAME:

**REFERRED BY:****PRIMARY CARE PHYSICIAN:**

NAME:

NAME:

ADDRESS:

ADDRESS:

TELEPHONE NUMBER:

TELEPHONE NUMBER:

FAX NUMBER:

FAX NUMBER:

**WHY ARE YOU SEEKING A GENETIC EVALUATION?****WHEN DID THIS PROBLEM PRESENT?****WHICH OF THESE GENETIC TESTS HAVE BEEN PERFORMED ON YOU IN THE PAST?**

- |                                                          |                                                   |                                                          |
|----------------------------------------------------------|---------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> CHROMOSOME ANALYSIS (KARYOTYPE) | <input type="checkbox"/> WHOLE EXOME SEQUENCING   | <input type="checkbox"/> CARRIER SCREENING               |
| <input type="checkbox"/> CHROMOSOMAL MICROARRAY          | <input type="checkbox"/> WHOLE GENOME SEQUENCING  | <input type="checkbox"/> OTHER SPECIALIZED GENETIC STUDY |
| <input type="checkbox"/> FISH TEST                       | <input type="checkbox"/> DNA METHYLATION ANALYSIS | <input type="checkbox"/> <i>NONE OF THE ABOVE</i>        |
|                                                          | <input type="checkbox"/> MUTATION ANALYSIS        |                                                          |

**HAVE ANY OF THESE GENETIC TESTS BEEN PERFORMED ON A BLOOD RELATIVE? IF SO, PLEASE LIST THEIR FAMILIAL RELATIONSHIP TO YOU (E.G., MOTHER, SISTER, COUSIN, ETC), NAME OF TEST, AND RESULT:****\*\*\*PLEASE FORWARD US OFFICIAL RESULTS OF ALL PERTINENT GENETIC TESTS YOU OR YOUR RELATIVES HAVE HAD\*\*\*****WHICH OF THESE OTHER TESTS AND STUDIES HAVE YOU HAD?**

- |                                                   |                                             |                                                     |
|---------------------------------------------------|---------------------------------------------|-----------------------------------------------------|
| <input type="checkbox"/> CT SCAN                  | <input type="checkbox"/> EYE/VISION EXAM    | <input type="checkbox"/> OTHER STUDIES (LIST HERE): |
| <input type="checkbox"/> DEVELOPMENTAL ASSESSMENT | <input type="checkbox"/> HEARING EVALUATION | <input type="checkbox"/> SKIN BIOPSY                |
| <input type="checkbox"/> ECHOCARDIOGRAM           | <input type="checkbox"/> MRI                | <input type="checkbox"/> ULTRASOUND                 |
| <input type="checkbox"/> EEG (BRAIN)              | <input type="checkbox"/> ORGAN BIOPSY       | <input type="checkbox"/> X-RAYS                     |
| <input type="checkbox"/> EKG (HEART)              | <input type="checkbox"/> OTHER BLOODWORK    |                                                     |

**LIST RESULTS HERE (IF YOU NEED MORE SPACE PLEASE USE THE OTHER/COMMENTS SECTION AT THE END OF THIS FORM):**

**PRENATAL HISTORY**

**WHICH OF THE FOLLOWING APPLIED TO THE PATIENT’S MOTHER’S HEALTH DURING HER PREGNANCY WITH THE PATIENT?**

**(MARK ALL THAT APPLY):**

- |                                                   |                                                       |                                                        |
|---------------------------------------------------|-------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> ABNORMAL FETAL MOVEMENTS | <input type="checkbox"/> EXPOSURE TO CHEMICALS        | <input type="checkbox"/> OTHER PREGNANCY COMPLICATIONS |
| <input type="checkbox"/> ALCOHOL USE              | <input type="checkbox"/> EXPOSURE TO X-RAYS           | <input type="checkbox"/> PRENATAL VITAMIN USE          |
| <input type="checkbox"/> BLEEDING                 | <input type="checkbox"/> FEVER                        | <input type="checkbox"/> TOBACCO USE                   |
| <input type="checkbox"/> CAFFEINE USE             | <input type="checkbox"/> FOLATE USE BEFORE CONCEPTION | <input type="checkbox"/> <i>NONE OF THE ABOVE</i>      |
| <input type="checkbox"/> CHRONIC ILLNESS          | <input type="checkbox"/> INFECTION                    |                                                        |
| <input type="checkbox"/> DRUG USE                 | <input type="checkbox"/> MEDICATION USE               |                                                        |

**PLEASE EXPLAIN IN MORE DETAIL THE ITEMS YOU HAVE CHECKED OFF:**

**WHAT PRENATAL TESTING WAS PERFORMED DURING THE PREGNANCY?**

- |                                                 |                                                          |                                       |
|-------------------------------------------------|----------------------------------------------------------|---------------------------------------|
| <input type="checkbox"/> AFP (OR TRIPLE SCREEN) | <input type="checkbox"/> CHORIONIC VILLUS SAMPLING (CVS) | <input type="checkbox"/> ULTRASOUND   |
| <input type="checkbox"/> AMNIOCENTESIS          | <input type="checkbox"/> GLUCOSE (SUGAR) TEST            | <input type="checkbox"/> OTHER: _____ |

**PLEASE DESCRIBE ANY ABNORMAL RESULTS:**

**BIRTH HISTORY**

**WAS THE PATIENT BORN:**

- |                                    |                                                               |
|------------------------------------|---------------------------------------------------------------|
| <input type="checkbox"/> FULL-TERM | <input type="checkbox"/> PREMATURELY (NUMBER OF WEEKS: _____) |
|------------------------------------|---------------------------------------------------------------|

**MODE OF DELIVERY:**

- |                                  |                                                 |
|----------------------------------|-------------------------------------------------|
| <input type="checkbox"/> VAGINAL | <input type="checkbox"/> C-SECTION (WHY: _____) |
|----------------------------------|-------------------------------------------------|

**PRESENTATION:**

- |                                                |                                 |
|------------------------------------------------|---------------------------------|
| <input type="checkbox"/> HEAD FIRST            | <input type="checkbox"/> OTHER: |
| <input type="checkbox"/> BOTTOM FIRST (BREECH) |                                 |

**BIRTH WEIGHT:**

**BIRTH LENGTH:**

**HEAD CIRCUMFERENCE:**

**AT WHICH HOSPITAL (NAME, LOCATION, COUNTRY)?**

**APGAR SCORES, IF KNOWN:**

**BIRTH COMPLICATIONS, IF ANY:**

**LENGTH OF STAY IN NURSERY:**

**REASON FOR PROLONGED STAY, IF APPLICABLE:**



**DEVELOPMENTAL SCREENING (FOR CHILDREN)**

AT WHAT AGE WAS THE PATIENT FIRST ABLE TO DO THESE TASKS? IF YOU CAN'T REMEMBER WHEN, BUT YOUR CHILD CAN PERFORM THE TASK, JUST CHECK THE BOX. IF YOU KNOW THE SKILL WAS REACHED LATER THAN NORMAL, WRITE "LATE":

ASK FOR FOOD	SAY FIRST WORD
BABBLE	SAY MAMA/DADA
CRAWL	SIT UNSUPPORTED
CRAWL UP STAIRS	SMILE
ENJOY LOOKING AROUND	TELL HIS/HER NAME AND AGE
FINGERFEED	TELL STORIES
JUMP SKIP	TURN HEAD TO SOUND
LAUGH	USE A SPOON
LIFT CHEST WHILE ON STOMACH	USE A CUP
MANAGE STEPS WITHOUT HELP	USE TWO-WORD COMBINATIONS
NAME COLORS	WALK ALONE
PEDAL A TRICYCLE	WALK ALONG FURNITURE/ WALL
PLAY WITH OTHERS	WALK WITH HANDS HELD
POINT TO BODY PARTS	WAVE BYE-BYE
RAISE HEAD WHILE ON STOMACH	RECOGNIZE PARENTS
RECONGIZE STRANGERS	ROLL OVER
RUN	

**LIST THE PATIENT'S GRADE LEVEL IN SCHOOL:**

**THE PATIENT IS ENROLLED IN:**

- REGULAR CLASSES  SPECIAL EDUCATION

**THE PATIENT RECEIVES:**

- PHYSICAL THERAPY  SPEECH THERAPY  ADAPTIVE PE  
 OCCUPATIONAL THERAPY  INFANT STIMULATION  OTHER THERAPY

**HAS THE PATIENT BEEN REFERRED TO A REGIONAL CENTER:**

- YES (WHICH ONE? \_\_\_\_\_)  NO

**DO YOU HAVE ANY CONCERNS ABOUT THE PATIENT'S DEVELOPMENT OR SCHOOL PERFORMANCE?**  YES  NO

**IF YES, PLEASE DESCRIBE HERE:**

**EDUCATIONAL/DEVELOPMENTAL/OCCUPATIONAL SCREENING (FOR ADULTS)**

WHAT LEVEL OF EDUCATION HAS THE PATIENT ATTAINED?

DOES THE PATIENT HAVE DEVELOPMENTAL DELAY, LEARNING OR INTELLECTUAL DISABILITY, OTHER COGNITIVE IMPAIRMENT, OR BEHAVIORAL DISORDER? IF SO, PLEASE DESCRIBE.

IS THE PATIENT EMPLOYED?       YES       NO

IF SO, WHAT IS THE OCCUPATION?

**THREE GENERATION FAMILY HISTORY SCREENING FOR PEDIGREE ANALYSIS**

ARE THERE ANY BLOOD RELATIVES WITH A SIMILAR PROBLEM AS THE PATIENT?       YES       NO

IF YES, WHO?

**PATIENT'S MOTHER'S MEDICAL HISTORY**

CURRENT AGE:  
 DATE OF BIRTH:  
 HEIGHT:  
 NUMBER OF TOTAL PREGNANCIES:  
 NUMBER OF LIVE BIRTHS:  
 NUMBER OF MISCARRIAGES:

NUMBER OF STILLBIRTHS:  
 MEDICAL PROBLEMS:  
 MEDICATIONS USED:

**PATIENT'S FATHER'S MEDICAL HISTORY**

CURRENT AGE:  
 DATE OF BIRTH:  
 HEIGHT:

MEDICAL PROBLEMS:  
 MEDICATIONS USED:

ARE THE PATIENT'S MOTHER AND FATHER BLOOD-RELATED (E.G., COUSINS?)       YES       NO

**LIST THE PATIENT'S CHILDREN (IF ANY):**

NAME	AGE	SEX	HEALTH



**BROTHERS AND SISTERS OF PATIENT**

(IF HALF-SIBLINGS, PLEASE NOTE MATERNAL OR PATERNAL) (ADD LINES IF NEEDED)

NAME	AGE	SEX	HEALTH	FULL OR HALF SIBLING

**DO THE PATIENT’S BROTHERS AND SISTERS HAVE KIDS?**

**ARE THEY HEALTHY?**

**GRANDPARENTS OF PATIENT**

RELATIONSHIP	NAME	AGE	ETHNICITY *	HEALTH
MATERNAL GRANDMOTHER				
MATERNAL GRANDFATHER				
PATERNAL GRANDMOTHER				
PATERNAL GRANDFATHER				

**\*ETHNICITY: Mark if your grandparents or other ancestors are from any of these geographic regions or ethnic groups (relates to the epidemiology of some genetic diseases):**

- |                                            |                                                         |                                           |
|--------------------------------------------|---------------------------------------------------------|-------------------------------------------|
| <input type="checkbox"/> AFRICAN           | <input type="checkbox"/> FRENCH CANADIAN                | <input type="checkbox"/> PERSIAN JEWISH   |
| <input type="checkbox"/> ASHKENAZIC JEWISH | <input type="checkbox"/> HISPANIC                       | <input type="checkbox"/> SEPHARDIC JEWISH |
| <input type="checkbox"/> ASIAN             | <input type="checkbox"/> MIDDLE EASTERN                 | <input type="checkbox"/> SOUTH AMERICAN   |
| <input type="checkbox"/> CARIBBEAN         | <input type="checkbox"/> MIDDLE EASTERN JEWISH          | <input type="checkbox"/> OTHER: _____     |
| <input type="checkbox"/> CENTRAL AMERICAN  | <input type="checkbox"/> NATIVE AMERICAN/ALASKAN NATIVE |                                           |
| <input type="checkbox"/> EUROPEAN          | <input type="checkbox"/> PACIFIC ISLANDER               |                                           |
| <input type="checkbox"/> FILIPINO          |                                                         |                                           |

**AUNTS AND UNCLES OF PATIENT**

LIST **PATIENT'S MOTHER'S BROTHERS AND SISTERS** (IF HALF SIBLINGS, NOTE MATERNAL OR PATERNAL) (ADD LINES IF NEEDED)

NAME	AGE	SEX	HEALTH	FULL OR HALF SIBLING

LIST **PATIENT'S FATHER'S BROTHERS AND SISTERS** (IF HALF SIBLINGS, NOTE MATERNAL OR PATERNAL) (ADD LINES IF NEEDED)

NAME	AGE	SEX	HEALTH	FULL OR HALF SIBLING

**IS THERE HISTORY IN THE PATIENT'S FAMILY OF:**

- |                                                          |                                                   |                                            |
|----------------------------------------------------------|---------------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> ATTENTION DEFICIT/HYPERACTIVITY | <input type="checkbox"/> INFERTILITY              | <input type="checkbox"/> STILLBIRTHS       |
| <input type="checkbox"/> AUTISM                          | <input type="checkbox"/> INTELLECTUAL DISABILITY  | <input type="checkbox"/> UNUSUAL FEATURES  |
| <input type="checkbox"/> BIRTH DEFECTS                   | <input type="checkbox"/> MISCARRIAGES             | <input type="checkbox"/> OTHER DISEASES:   |
| <input type="checkbox"/> CANCER                          | <input type="checkbox"/> NEWBORN/CHILDHOOD DEATHS | <input type="checkbox"/> NONE OF THE ABOVE |
| <input type="checkbox"/> DEVELOPMENTAL DELAY             | <input type="checkbox"/> PSYCHIATRIC DISORDERS    |                                            |

**IF YES, PLEASE EXPLAIN IN MORE DETAIL:**

**SCREENING BY ORGAN SYSTEM**

PATIENT HEIGHT: \_\_\_\_\_ WEIGHT: \_\_\_\_\_

**DOES THE PATIENT HAVE ANY OF THE FOLLOWING SYMPTOMS OR CONDITIONS? IF SO, MARK THEM BELOW..****GENERAL**

- |                                           |                                                  |                                            |
|-------------------------------------------|--------------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> FEVER            | <input type="checkbox"/> FATIGUE                 | <input type="checkbox"/> NONE OF THE ABOVE |
| <input type="checkbox"/> CHILLS           | <input type="checkbox"/> TEMPERATURE SENSITIVITY |                                            |
| <input type="checkbox"/> SWEATS           | <input type="checkbox"/> OTHER:                  |                                            |
| <input type="checkbox"/> CHANGE IN WEIGHT |                                                  |                                            |

**SKIN**

- |                                        |                                           |                                            |
|----------------------------------------|-------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> RASHES        | <input type="checkbox"/> LUMPS            | <input type="checkbox"/> OTHER:            |
| <input type="checkbox"/> EASY BRUISING | <input type="checkbox"/> SKIN CHANGES     | <input type="checkbox"/> NONE OF THE ABOVE |
| <input type="checkbox"/> ECZEMA        | <input type="checkbox"/> NAIL CHANGES     |                                            |
| <input type="checkbox"/> BIRTHMARKS    | <input type="checkbox"/> CHANGES IN MOLES |                                            |

**EYES**

- |                                           |                                    |                                               |
|-------------------------------------------|------------------------------------|-----------------------------------------------|
| <input type="checkbox"/> REDNESS          | <input type="checkbox"/> GLAUCOMA  | <input type="checkbox"/> SENSITIVITY TO LIGHT |
| <input type="checkbox"/> DISCHARGE        | <input type="checkbox"/> CATARACTS | <input type="checkbox"/> OTHER:               |
| <input type="checkbox"/> CHANGE IN VISION | <input type="checkbox"/> EYEGASSES | <input type="checkbox"/> NONE OF THE ABOVE    |

**EARS**

- |                                     |                                             |                                            |
|-------------------------------------|---------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> INFECTIONS | <input type="checkbox"/> HEARING IMPAIRMENT | <input type="checkbox"/> NONE OF THE ABOVE |
| <input type="checkbox"/> RINGING    | <input type="checkbox"/> OTHER:             |                                            |

**NOSE**

- |                                         |                                       |                                            |
|-----------------------------------------|---------------------------------------|--------------------------------------------|
| <input type="checkbox"/> BLEEDING       | <input type="checkbox"/> NASAL POLYPS | <input type="checkbox"/> NONE OF THE ABOVE |
| <input type="checkbox"/> FREQUENT COLDS | <input type="checkbox"/> OTHER:       |                                            |

**MOUTH/THROAT**

- |                                              |                                                |                                            |
|----------------------------------------------|------------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> PROBLEMS WITH TEETH | <input type="checkbox"/> FREQUENT SORE THROATS | <input type="checkbox"/> OTHER:            |
| <input type="checkbox"/> PROBLEMS WITH GUMS  | <input type="checkbox"/> UNUSUAL VOICE         | <input type="checkbox"/> NONE OF THE ABOVE |

**NECK**

- |                                 |                                           |                                            |
|---------------------------------|-------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> GOITER | <input type="checkbox"/> PAIN             | <input type="checkbox"/> OTHER:            |
| <input type="checkbox"/> LUMPS  | <input type="checkbox"/> THYROID PROBLEMS | <input type="checkbox"/> NONE OF THE ABOVE |

**CHEST**

- |                                  |                                                             |                                               |
|----------------------------------|-------------------------------------------------------------|-----------------------------------------------|
| <input type="checkbox"/> COUGH   | <input type="checkbox"/> WHEEZING                           | <input type="checkbox"/> RESPIRATORY PROBLEMS |
| <input type="checkbox"/> ASTHMA  | <input type="checkbox"/> SHORTNESS OF BREATH                | <input type="checkbox"/> PNEUMONIA            |
| <input type="checkbox"/> SNORING | <input type="checkbox"/> SHORTNESS OF BREATH WHILE SLEEPING | <input type="checkbox"/> OTHER:               |
| <input type="checkbox"/> PAIN    |                                                             | <input type="checkbox"/> NONE OF THE ABOVE    |

**HEART**

- |                                       |                                                            |                                            |
|---------------------------------------|------------------------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> PALPITATIONS | <input type="checkbox"/> SHORTNESS OF BREATH WITH EXERTION | <input type="checkbox"/> OTHER:            |
| <input type="checkbox"/> HEART MURMUR |                                                            | <input type="checkbox"/> NONE OF THE ABOVE |

**DIGESTIVE**

- |                                           |                                                |                                            |
|-------------------------------------------|------------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> BLOOD IN STOOLS  | <input type="checkbox"/> LIVER DISEASE         | <input type="checkbox"/> THIRST            |
| <input type="checkbox"/> CONSTIPATION     | <input type="checkbox"/> NAUSEA                | <input type="checkbox"/> VOMITING          |
| <input type="checkbox"/> DIARRHEA         | <input type="checkbox"/> POOR APPETITE         | <input type="checkbox"/> OTHER:            |
| <input type="checkbox"/> EXCESSIVE HUNGER | <input type="checkbox"/> STOMACH ACHES         | <input type="checkbox"/> NONE OF THE ABOVE |
| <input type="checkbox"/> FOOD INTOLERANCE | <input type="checkbox"/> SWALLOWING DIFFICULTY |                                            |

**URINARY**

- |                                               |                                              |                                            |
|-----------------------------------------------|----------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> PAIN ON URINATION    | <input type="checkbox"/> FREQUENT URINATION  | <input type="checkbox"/> OTHER:            |
| <input type="checkbox"/> BLOOD IN URINE       | <input type="checkbox"/> BEDWETTING          | <input type="checkbox"/> NONE OF THE ABOVE |
| <input type="checkbox"/> STRONG ODOR OF URINE | <input type="checkbox"/> UNUSUAL URINE COLOR |                                            |

**MUSCLE/BONE**

- |                                                 |                                     |                                            |
|-------------------------------------------------|-------------------------------------|--------------------------------------------|
| <input type="checkbox"/> WEAKNESS               | <input type="checkbox"/> CRAMPS     | <input type="checkbox"/> OTHER:            |
| <input type="checkbox"/> LIMITATION OF MOVEMENT | <input type="checkbox"/> STIFFNESS  | <input type="checkbox"/> NONE OF THE ABOVE |
|                                                 | <input type="checkbox"/> JOINT PAIN |                                            |

**NEUROLOGIC**

- |                                       |                                          |                                            |
|---------------------------------------|------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> HEADACHE     | <input type="checkbox"/> SLEEP DISORDERS | <input type="checkbox"/> NUMBNESS          |
| <input type="checkbox"/> FAINTING     | <input type="checkbox"/> DIZZINESS       | <input type="checkbox"/> SPEECH DISORDER   |
| <input type="checkbox"/> TINGLING     | <input type="checkbox"/> TREMORS         | <input type="checkbox"/> OTHER:            |
| <input type="checkbox"/> MOOD CHANGES | <input type="checkbox"/> UNSTEADY GAIT   | <input type="checkbox"/> NONE OF THE ABOVE |
| <input type="checkbox"/> SEIZURES     | <input type="checkbox"/> TICS            |                                            |

**PSYCHIATRIC\*\***

- |                                                         |                                                             |                                            |
|---------------------------------------------------------|-------------------------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> LOSS OF INTEREST IN ACTIVITIES | <input type="checkbox"/> MOVING/SPEAKING MORE SLOWLY        | <input type="checkbox"/> OTHER:            |
| <input type="checkbox"/> DIFFICULTY CONCENTRATING       | <input type="checkbox"/> FEELING RESTLESS/FIDGETY           | <input type="checkbox"/> NONE OF THE ABOVE |
| <input type="checkbox"/> FEELING DEPRESSED/HOPELESS     | <input type="checkbox"/> WANTING TO HURT YOURSELF OR OTHERS |                                            |

**GYN (FOR FEMALES)**

- |                                                            |                                                                   |
|------------------------------------------------------------|-------------------------------------------------------------------|
| <input type="checkbox"/> CURRENTLY PREGNANT? YES NO UNSURE | <input type="checkbox"/> DATE OF LAST MENSTRUAL PERIOD:           |
| <input type="checkbox"/> IF YES, HOW MANY WEEKS?           | <input type="checkbox"/> PROBLEMS WITH PERIODS (DESCRIBE):        |
| <input type="checkbox"/> NUMBER OF PREGNANCIES:            | <input type="checkbox"/> OTHER GYNECOLOGICAL PROBLEMS (DESCRIBE): |
| <input type="checkbox"/> NUMBER OF LIVE BIRTHS:            | <input type="checkbox"/> PLAN ON BECOMING EGG DONOR               |
| <input type="checkbox"/> NUMBER OF MISCARRIAGES:           | <input type="checkbox"/> OTHER:                                   |
| <input type="checkbox"/> NUMBER OF STILLBIRTHS:            | <input type="checkbox"/> NONE OF THE ABOVE                        |
| <input type="checkbox"/> AGE AT FIRST PERIOD (MENARCHE):   |                                                                   |

**UROLOGICAL (FOR MALES)**

- |                                                                  |                                                       |
|------------------------------------------------------------------|-------------------------------------------------------|
| <input type="checkbox"/> LOW SPERM COUNT                         | <input type="checkbox"/> PLAN ON BECOMING SPERM DONOR |
| <input type="checkbox"/> OTHER UROLOGICAL PROBLEMS               | <input type="checkbox"/> OTHER:                       |
| <input type="checkbox"/> MULTIPLE MISCARRIAGES IN FEMALE PARTNER | <input type="checkbox"/> NONE OF THE ABOVE            |

**OTHER/ADDITIONAL COMMENTS**

THIS FORM WAS COMPLETED BY: \_\_\_\_\_ DATE: \_\_\_\_\_

REVIEWED BY PHYSICIAN: \_\_\_\_\_ DATE: \_\_\_\_\_

\*Based on AUDIT-C Screening Tool

\*\*Based on PHQ-9 Screening Tool

**TELEMEDICINE CONSENT FORM**

Telemedicine (also sometimes called telehealth) services are a way to deliver healthcare services locally to a patient when the healthcare provider is located at a distant site. Telemedicine is generally defined as the use of electronic information and communications technology to exchange medical information from one site to another site to provide medical or surgical treatment to a patient and/or to participate in the medical diagnosis of, or medical opinion or medical advice to, a patient.

When a healthcare provider believes a patient may benefit from the use of telemedicine services, telemedicine can maintain a continuity of care with the provider and facilitate patient self-management and caregiver support of the patient. Telemedicine services often provides a broader access to medical care, eliminates transportation concerns, and increases comfort and familiarity for patients and their families when located in their own homes or other local environments.

However, telemedicine uses new communications technology for which there is little research supporting its effectiveness. For example, telemedicine services may not be as complete as in-person healthcare services because the healthcare provider will not always be able to observe subtle non-verbal communications such as a patient's posture, facial expression, gestures, and tone of voice.

Telemedicine may transfer medical information through the use of interactive, real-time audio/visual technology (for example, video conferencing) or electronic data interchange (for example, computer-to-computer exchanges), or it may transfer medical information through the use of store-and-forward technology (for example, emails). While precautions are taken to secure the confidentiality of telemedicine services, the electronic transmission of medical information can be incomplete, lost or otherwise disrupted by technical failures. Additionally, despite such measures, the transmission and storage of medical information can be accessed by unauthorized persons, causing a breach of the patient's privacy.

**Terms and Consent to Use Telemedicine**

I attest that I am physically located in California.

At the beginning of each telemedicine session, I will help my doctor to complete a check-in to assess the suitability of using telemedicine services by verifying my full name, my current location, my readiness to proceed, and whether I am in a situation conducive to private, uninterrupted communication.

By signing this consent, I understand and agree:

1. My doctor is located in and licensed by the State of California. My doctor may not be able to prescribe medications for me and/or may not be able to assist me in an emergency situation when I am located in any other state or country. If I require medication, I may contact my doctor. If I require emergency care, I may call 911 or proceed to the nearest hospital emergency room for help.
2. I submit to the exclusive jurisdiction of the California state superior courts and agree that any claim, lawsuit, or other legal proceeding arising out of or relating to the telemedicine services provided by my doctor and my doctor's staff will be brought solely and exclusively in California state superior courts. I also agree that the interpretation of this consent will be exclusively governed by and construed in accordance with the laws of California.
3. My doctor believes that telemedicine services are appropriate for my medical condition and that I would benefit from its use despite its risks and limitations. While I may expect anticipated benefits from the use of telemedicine, no specific results can be guaranteed or assured.

4. If my doctor believes at any time that another form of services (for example, a traditional in-person consultation) would be appropriate, my doctor may discontinue telemedicine services and schedule an in-person consultation with my doctor or refer me to a healthcare provider in my area who can provide such services.
5. I have the right to withdraw consent to the use of telemedicine services at any time and receive in-person healthcare services with an available doctor.
6. I received an explanation of how the electronic communications technology will be used for the telemedicine services. I am comfortable with using electronic communications technology to communicate with my doctor and understand there are limitations to the technology which may require an in-person consultation.
7. I agree to have the necessary computer, equipment and internet access for my telemedicine communications. I also agree to arrange for a location with sufficient lighting and privacy and is free from distractions and intrusions during my telemedicine communications.
8. The laws that protect privacy and the confidentiality of my medical information also apply to telemedicine. The medical information that is transmitted electronically by my doctor to me will be encrypted during transmission and will be stored only by my doctor or a service provider selected by my doctor. I understand the dissemination of any personally-identifiable images or information from the telemedicine communication to researchers or other healthcare providers will not occur except as required by federal or California state law.
9. I understand my risks of a privacy violation increase substantially when I enter information on a public access computer, use a computer that is on a shared network, allow a computer to “autoremember” usernames and passwords, or use my work computer for personal communications. I also understand it is my responsibility to encrypt medical information I transmit electronically to my doctor and my failure to use technical safeguards, such as encryption, increases my risks of a privacy violation.
10. I agree to be photographed during telemedicine services for identification or clinical documentation purposes, if applicable. I understand the resulting image will become part of my medical record. No video or audio recording will be made without my consent.

I read and understand the information provided in this document. I discussed any questions I had with my doctor and all of my questions were answered to my satisfaction.

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**Patient Name and Signature**

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**Date**